



**San Diego Transit IBEW Local 465
HEALTH & WELFARE SECURITY FUND**

Annual Physical and Screenings

Begin *your route to healthy living* by completing your annual physical and any recommended preventive screenings by your medical provider and receive \$50 for an eligible employee, \$50 for an eligible spouse, and \$25 per eligible dependent child from the Trust Fund!

How to Qualify for Reimbursement

1. Receive proof of completion of your annual physical and all recommended preventive screenings by having your health care provider complete the section below between March 1, 2018 and February 28, 2019.
2. Return proof of completion to the Trust Fund Administrator by March 31, 2019.

-----*Section to be completed by health care provider*-----

Program Participant (Employee or Dependent Name) _____

has completed their annual physical and all recommended preventive screenings.

Date of Annual Physical _____.

Health Care Provider Signature _____ **Date** _____

Provider's name and business address _____

Telephone (____) _____ **Fax** (____) _____

-----*Section to be completed by Employee*-----

IBEW 465 **Reward Amount:** _____

Dependent Name (if applicable) _____

Employee Name _____ **Employee ID#** _____

I certify that the program participant(s) listed above completed an annual physical and all recommended preventive screenings and the request complies with all reimbursement program Rules, Terms and Conditions on the reverse side of this form.

Employee Signature _____ **Date** _____

Trust Fund Wellness Coordinator _____	Date _____
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Rules, Terms and Conditions:

- Employee and/or eligible dependent(s) must be enrolled in health insurance through the Trust Fund (Kaiser) to qualify to receive the reimbursement for completing your annual physical and any recommended preventive screenings by your medical provider.
- Employee must be actively employed when the reimbursement from the Trust Fund is processed to qualify.
- Be sure to remove any personal medical information prior to returning proof of completion to the Trust Fund Administrator.
- All forms must be submitted on or before March 31, 2019.
- Reimbursements are made directly from the Trust Fund. Reimbursements will be processed as quickly as possible and reimbursement checks will be distributed to employees.
- Please note, any monies received by you through the wellness program are taxable. If you have any questions, you should consult your tax advisor.